

Standing Item for each meeting

Item Number	Report Title	Responsible Service within Pensions
1.	<i>Glossary, Actions Tracker, Forward Programme of Work</i>	<i>A&G</i>
2.	<i>Change Programme Update</i>	<i>CM</i>
3.	<i>Surrey Pension Team Overview – Dashboard update</i>	<i>All – A&G, I&S, CM, SD</i>
4.	<i>Pension Committee Summary including Border to Coast update (Summary Paper)</i>	<i>A&G</i>
5.	<i>Service Delivery Overview</i>	<i>SD</i>
6.	<i>Legacy Update (inc. in Service Delivery Overview Report)</i>	<i>SD</i>
7.	<i>Risk Overview (Risk Register) (inc MySurrey update from SD/A&G)</i>	<i>A&G</i>
8.	<i>Internal Audit Update</i>	<i>A&G</i>
9.	<i>External Audit 2023/24 Audit Update</i>	<i>A&G</i>
10.	<i>LGPS – Background report</i>	<i>A&G</i>

Key

Accounting & Governance (A&G)

Investment & Stewardship (I&S)

Change Management (CM)

Service Delivery (SD)

Date:21 February 2025

Item Number	Report Title	Responsible Service within Pensions
11.	Communication Policy Review	CM
12.	Training Policy Review	CM
13.	Administration strategy – draft (Inc.as part of Service Delivery Overview Report)	SD
14.	Scheme Return (Inc as part of Surrey Pension Team Overview)	A&G
15.	Conflicts of Interest Review	A&G

Date:23 May 2025

Item Number	Report Title	Responsible Service within Pensions
16.	Valuation update	A&G
17.		
18.		

Date 25 July 2025

Item Number	Report Title	Responsible Service within Pensions
19.	Draft Annual Report	A&G
20.		
21.		

Date 14 November 2025

Item Number	Report Title	Responsible Service within Pensions
22.	LPB Draft Annual Report Update (Inc as part of Pension Committee Summary)	A&G
23.		
24.		

Date 20 February 2026

Item Number	Report Title	Responsible Service within Pensions
25.	Communication Policy Review	CM
26.	Training Policy Review	CM
27.		

Key

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