

Surrey Pension Fund Committee: Forward Plan

| Standing Items | | | | |
|----------------------------------|---------------------------------------|--------------------------|---|----------|
| a) Border to Coast Update | | | | |
| Investment | | Governance | | |
| b) Investment and Funding Update | | | | |
| Investment | | Funding | | |
| c) Local Pension Board Update | | | | |
| Governance | | Delivery | | |
| d) Engagement and Voting Update | | | | |
| Investment | | | | |
| e) LGPS update paper | | | | |
| Governance | | | | |
| New items | | | | |
| Date | Investment | Funding | Governance | Delivery |
| March 2022 | a) Responsible Investment update | a) 2022 valuation update | a) Business plan 2022/23 | |
| | b) Investment strategy review | | | |
| | c) Asset class focus – Fixed interest | | | |
| June 2022 | a) Investment strategy review | a) 2022 valuation update | a) Business plan 2021/22 outturn report | |

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| | <ul style="list-style-type: none"> b) Responsible Investment update c) Asset focus class - Equities | | | |
| September 2022 | <ul style="list-style-type: none"> a) Asset class focus - Property | <ul style="list-style-type: none"> b) 2022 valuation update | | <ul style="list-style-type: none"> a) Annual Report |
| December 2022 | <ul style="list-style-type: none"> a) CMA review of consultant strategic objectives b) Asset class focus – Private markets | <ul style="list-style-type: none"> a) 2022 valuation update | | |