

Annex B: Surrey Pension Fund Committee: Forward Plan

Standing Items				
a) Border to Coast Update				
Investment		Governance		
b) Investment and Funding Update				
Investment		Funding		
c) Local Pension Board Update				
Governance		Delivery		
d) Engagement and Voting Update				
Investment				
e) LGPS update paper				
Governance				
Additional items				
Date	Investment	Funding	Governance	Delivery
June 2022	<ul style="list-style-type: none"> a) Investment strategy review b) Responsible Investment update c) Asset focus class - Equities 	<ul style="list-style-type: none"> a) 2022 valuation update 	<ul style="list-style-type: none"> a) Business plan 2021/22 outturn report b) Review of the Independent Chairman of the Local Pension Board 	
September 2022	<ul style="list-style-type: none"> a) Asset class focus - Property 	<ul style="list-style-type: none"> b) 2022 valuation update 		<ul style="list-style-type: none"> a) Annual Report
December 2022	<ul style="list-style-type: none"> a) CMA review of consultant strategic objectives b) Asset class focus – Private markets 	<ul style="list-style-type: none"> a) 2022 valuation update 		

