

## Annexe 3: Surrey Pension Fund Committee: Forward Plan

Date	Investment & Stewardship	Accounting & Governance	Service Delivery	Change Management
15 Dec 2023	a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus - Private Markets and Listed Alternatives e) Responsible Investment Update f) Competition & Markets Authority (CMA) Investment Consultant Strategic Objectives g) Government Response to the consultation on future of investments in the LGPS	a) Local Pension Board update		a) Change Programme Update – Quarter 2
		a) Glossary, Action Tracker, Forward Plan b) LGPS Update c) Actuarial update		
22 Mar 2024	a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) Responsible Investment Update	a) Local Pension Board update		a) Pension Team Performance Dashboard b) Training Policy c) Communication Policy
		a) Glossary, Action Tracker, Forward Plan b) LGPS Update c) Budget 2024/25		
21 Jun 2024	a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) Responsible Investment Update	a) Local Pension Board update		a) Pension Team Performance Dashboard
		a) Glossary, Action Tracker, Forward Plan b) LGPS Update c) Budget 2024/25		
13 Sep 2024	a) Border to Coast Pension Partnership update b) Investment and Funding update c) Engagement and Voting update d) Asset class focus e) Responsible Investment Update	a) Local Pension Board update		a) Pension Team Performance Dashboard
		a) Glossary, Action Tracker, Forward Plan b) LGPS Update c) Budget 2024/25		

All items are subject to review and content.

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