

Surrey Pension Fund Committee Forward Plan

Date	Standing items	New items			
	<ul style="list-style-type: none"> • National pooling update • Investment Manager and Funding Issues • Local board update • Cash-flow analysis • Engagement & voting update 	Investment	Funding	Governance	Delivery
11/09/2020		<ul style="list-style-type: none"> • Postponed until after the conclusions of the review of investment consultants and advisors in December • Pension Fund Annual Report 	<ul style="list-style-type: none"> • Valuation update 		

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		<ul style="list-style-type: none"> • Investment core beliefs/ Responsible Investment update • Investment review • Taskforce for Climate Related Financial Disclosures (TCFD) 2019-20 Report 			
11/12/2020		<ul style="list-style-type: none"> • Investment core beliefs/ Responsible Investment update • CEM benchmarking 			
Q4 2020/21		<ul style="list-style-type: none"> • Review of consultant advisor provision 			<ul style="list-style-type: none"> • Risk management policy • Communications strategy • Administration strategy