



## **The Surrey Local Pension Board**

### **5<sup>th</sup> August 2021**

## **Review of Internal Dispute Resolution cases in 2021/22 (Quarter One)**

### **Recommendation**

1. The Board is asked to note the content of this report.

### **Detail:**

#### **Introduction**

2. Pursuant to the Local Government Pension Scheme (LGPS) Regulations 2013 (the Regulations) each scheme employer and administering authority must appoint an adjudicator to consider applications regarding the first instance decisions made by the scheme employer or where relevant the administering authority.
3. A Under the Scheme of Delegation relating to section 106 agreements, the following officers are nominated to hear stage one and stage two Internal Dispute Resolution (IDRP) appeals:
  - The Acting Section 151 Officer.
  - The Director of Legal and Democratic Services.
  - The Director of People and Development.
  - The Head of Pensions (Pension Fund and Treasury).

### **Summary of the appeals in 2020/21 (quarter Three)**

#### **Stage 1 determined**

A member who had been TUPE transferred to another fund at the request of her employer complained that Surrey had transferred them against their will and shared their data unlawfully. The adjudicator did not uphold the appeal because the transfer was driven by a Directions Order from the Ministry of Housing, Communities and Local Government (MHCLG) and it was necessary to transfer her data so that her new administering authority could calculate her pension benefits.

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**Sources/background papers:**