

Surrey Pension Fund Committee: Forward Plan

Standing Items				
a) Border to Coast Update				
Investment		Governance		
b) Investment and Funding Update				
Investment		Funding		
c) Local Pension Board Update				
Governance		Delivery		
d) Engagement and Voting Update				
Investment				
New items				
Date	Investment	Funding	Governance	Delivery
10/09/2021	a) Investment core beliefs/ Responsible Investment update b) Draft Annual Report 2020/21	a) 2022 valuation update		
10/12/2021	a) Report on Cost Effective Measurements (CEM) investment benchmarking	a) Integrated cash-flow analysis b) 2022 valuation update		

Surrey Pension Fund Committee: Forward Plan

	<ul style="list-style-type: none"> b) Stewardship Code reporting c) Review Competitions Market Authority (CMA) investment consultant strategic objectives d) Investment core beliefs/ Responsible Investment update 			
March 2022	<ul style="list-style-type: none"> a) Pension fund budget 2022/23 b) Investment core beliefs/ Responsible Investment update 	a) 2022 valuation update	a) Business plan 2022/23	
June 2022	<ul style="list-style-type: none"> a) Investment strategy review 	a) 2022 valuation update	a) Business plan 2021/22 outturn report	