

# 2022 Surrey Pension Team Programme

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

TEAM AND STRATEGY					19 May WHOLE OF PENSIONS MTG					Strategy			
LOCAL PENSION BOARD		18 Feb TURNAROUND UPDATE			26 May RISK REVIEW		29 Jul ANNUAL REPORT				11 Nov SAB GOOD GOV COMPLIANCE		
PENSION FUND COMMITTEE			10 Mar RI REVIEW			17 Jun INV STRATEGY			9 Sep ANNUAL REPORT			16 Dec CONSULTANT OBJECTIVES	
MEETINGS & CONFERENCES	20-21 Jan LGPS GOVERNANCE				25-26 May PLSA INVESTMENT	13-15 Jun PLSA LA CONFERENCE	14-15 Jul LGC PENSION INSIGHT		8-9 29-30 LGC INV / B2C	12-13 Oct PLSA ANNUAL CONFERENCE	15-16 Nov PENSION MANAGERS	7-9 Dec LAPFF	
ACCOUNTING & GOVERNANCE	ACCOUNTING				23 May DRAFT ACCOUNTS		29 Jul FINAL ACCOUNTS		9 Sep DRAFT FULL REPORT			31 Dec FINAL FULL REPORT	
	ACTUARIAL					17 Jun ASSUMPTIONS			9 Sep FUND CALCULATION	24 Oct FUNDING STRATEGY STM	7 Nov EMPLOYER CALCULATIONS		
	GOVERNANCE								26 Sep CYBER/DR REVIEW		10 Nov SCHEME RETURN		
	RISK			31 Mar RISK & COMPL. STATEMENT	26 May RISK REGISTER UPDATE (i)		29 Jul RISK REGISTER UPDATE (ii)						
INVESTMENT	17 Jan PERFORMANCE REVIEW			18 Apr PERFORMANCE REVIEW			18 Jul PERFORMANCE REVIEW		9 Sep INVESTMENT STRATEGY STM	17 Oct PERFORMANCE REVIEW			
SERVICE DELIVERY				29 Apr PENSION INCREASE				31 Aug ABS / GMP RECTIF'N		6 Oct ANNUAL ALLOWANCE			
CHANGE MANAGEMENT					1 May NEW TEAM GO LIVE								
COMMUNICATIONS	STAFF	31 Jan NEWSLETTER	28 Feb NEWSLETTER	31 Mar NEWSLETTER	29 Apr NEWSLETTER	31 May NEWSLETTER	30 Jun NEWSLETTER	31 Jul NEWSLETTER	31 Aug NEWSLETTER	30 Sep NEWSLETTER	31 Oct NEWSLETTER	30 Nov NEWSLETTER	23 Dec NEWSLETTER
	EMPLOYER			31 Mar SPRING NEWSLETTER			30 Jun SUMMER NEWSLETTER			30 Sep AUTUMN NEWSLETTER	Actuarial communications		16 Dec WINTER NEWSLETTER
	MEMBER			31 Mar ACTIVES NEWSLETTER	29 Apr PENSIONER NEWSLETTER				31 Aug ACTIVE+DEF'D NEWSLETTER				
	SURVEYS	31 Jan RETIREE	28 Feb RETIREE	31 Mar RETIREE	29 Apr RETIREE	31 May RETIREE	30 Jun RETIREE	31 Jul RETIREE	31 Aug RETIREE	30 Sep RETIREE / ER / ACTIVE / PENS.	31 Oct RETIREE / ER / ACTIVE / PENS.	30 Nov RETIREE / ER / ACTIVE / PENS.	23 Dec RETIREE / ER / ACTIVE / PENS.

This page is intentionally left blank