

Annex B: Surrey Pension Fund Committee: Forward Plan

Standing Items				
a) Border to Coast Update				
Investment & Stewardship		Accounting & Governance		
b) Investment and Funding Update				
Investment & Stewardship		Accounting & Governance		
c) Local Pension Board Update				
Accounting & Governance		Service Delivery		
d) Engagement and Voting Update				
Investment & Stewardship				
e) LGPS update paper				
Accounting & Governance				
Additional items				
Date	Investment	Change Management	Accounting & Governance	Service Delivery
December 2022	<ul style="list-style-type: none"> a) CMA review of consultant strategic objectives b) Asset class focus – Private markets c) Investment Strategy Review d) Results of responsible investment policy, consultation 		<ul style="list-style-type: none"> a) 2022 valuation update 	
March 2023	<ul style="list-style-type: none"> a) confirmation of responsible investment 			

	policy, subject to consultation b) Investment Strategy review updates c) Asset class focus – Credit markets			
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All items are subject to review and content, other items for the forward plan to be added and confirmed in line with the business plan.