Surrey Pension Team Dashboard

Surrey Pension Team

Service Delivery

Last Update 19/02/2024

	% Within SLA	Target Adherence	
Grants & Surv..	77.7%	-14.3%	Less than previo..
Retirements ..	86.0%	-10.6%	Less than previo..
Transfers Paid	90.5%	-6.3%	Less than previo..

Data Score		Pass Rate Adherence	
Common Data Score	96.0%	No Change	
Scheme Specific	98.0%	No Change	

1st Point Fix: 84.0%

Fund Performance

Last Update 31/12/2023

Fund Value: £5.56bn

Funding Level: 130%

	3 Month	Rolling 1 Year Fund Performance	Rolling 3 Year Fund Performance
Fund Performance	4.7%	9.3%	4.6%
Performance Relative to Benchmark	-0.6%	-2.7%	-1.4%
Strategic Target Return			5.0%

People

Last Update 01/02/2024

Retention	100.0%	1.4%
Health & Wellbeing	82.0%	1.7%
Diversity	80.8%	0.7%
Engagement	73.9%	2.1%

Accounting and Governance

Last Update 28/02/2024

Internal Audit Ratings

Substantial	1
Reasonable	1
Partial	0
Minimal	0
No Opinion	1

4 Not yet started

Admission Agreements		Contributions	
New Agreements	8	Contributions In	£56.60m
Pending	27	Contributions Out	£60.90m

Legacy Reduction

Last Update 16/02/2024

Accounting & Governance: 35.0%

Service Delivery: 49.0%

Strategy

Last Update 05/01/2024

Strategic Levers	72.6%	1.7%
Strategic Enablers	70.8%	2.0%

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