

Local Pension Board : Forward Plan

Annexe 3

Date	Accounting & Governance	Investment & Stewardship	Change Management	Service Delivery
<i>a) Surrey Pension Team Overview – Dashboard update</i>				
Standing Items for each Meeting	<i>a) Pension Committee including Border to Coast update (Summary paper)</i>		<i>a) Legacy Update (inc in Administration update and performance report)</i>	
	<i>a) Glossary, Action tracker, Forward plan a) Risk Register b) Internal audit update c) External 2022/23 Audit update d) LGPS – Background Report</i>		<i>a) Change Programme Update</i>	<i>a) Administration update and performance report:</i>
17 May 2024	Unit 4 - MySurrey			
	<i>a) Business Continuity Report b) Cyber Security</i>		<i>a) Training Policy (inc in Pension Committee Summary)</i>	
28 July 2024	Unit 4 - MySurrey			
	<i>a) Annual Report update b) Actuarial update including retender c) Business Continuity Report update d) External audit update</i>			<i>a) Administration strategy - draft</i>
15 Nov 2024	<i>a) Annual Report update b) General Code review c) Actuarial update including tender outcome and 2025 valuation planning d) External audit update</i>			<i>a) Administration strategy - final</i>

- All items are subject to review and changes in content.

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