



# SURREY LOCAL PENSION BOARD REPORT

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**SURREY COUNTY COUNCIL**

**SURREY LOCAL PENSION BOARD**

**DATE: 26 JULY 2024**

**LEAD OFFICER: ANNA D’ALESSANDRO, INTERIM EXECUTIVE DIRECTOR,  
FINANCE AND CORPORATE SERVICES**

**SUBJECT: GLOSSARY, ACTION TRACKER & FORWARD PLAN**

## **SUMMARY OF ISSUE:**

For Members to consider and comment on the Board’s recommendations tracker and workplan.

## **RECOMMENDATIONS:**

It is recommended that the Local Pension Board is asked to: -

1. Note the content of this report.
2. Make any recommendations to the Pension Fund Committee if required.
3. Monitor progress on the implementation of recommendations from previous meetings in Annexe 2.
4. Review and note any changes on the Forward Plan in Annexe 3.

## **REASON FOR RECOMMENDATIONS:**

### **Background**

1. A glossary has been provided as Annexe 1, so the Board is able to refer to this throughout the agenda. An Actions Tracker recording actions and recommendations from previous meetings is attached as Annexe 2, and the Board is asked to review progress on the items listed. The Board’s Forward Plan is attached as Annexe 3 for noting.

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### **Contact Officer:**

Adele Seex, Governance Manager

### **Annexes:**

1. Annexe 1 – Glossary
2. Annexe 2 – Action Tracker
3. Annexe 3- Forward Plan

**Sources/Background papers: None**

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