



SURREY LOCAL PENSION BOARD REPORT

SURREY COUNTY COUNCIL

SURREY LOCAL PENSION BOARD

DATE: 26 JULY 2024

**LEAD OFFICER: ANNA D'ALESSANDRO, INTERIM EXECUTIVE DIRECTOR,
FINANCE AND CORPORATE SERVICES**

SUBJECT: SURREY LOCAL PENSION BOARD ANNUAL REPORT 2023/24

SUMMARY OF ISSUE:

This report summarises activities of the Local Pension Board during 2023/24.

RECOMMENDATIONS:

It is recommended that the Local Pension Board:

1. Note the content of this report.
2. Make any recommendations to the Pension Fund Committee if required.

REASON FOR RECOMMENDATIONS:

The Local Pension Board Annual Report will be incorporated into the Pension Fund Annual Report in due course.

DETAILS:

1. The Draft Surrey Local Pension Board Annual Report 2023/24 is presented as Annexe 1.

CONSULTATION:

2. The Chair of the Local Pension Board has been consulted on this report.

RISK MANAGEMENT AND IMPLICATIONS:

3. Any relevant risk related implications have been considered and are contained within the report.

FINANCIAL AND VALUE FOR MONEY IMPLICATIONS:

4. Any relevant financial and value for money implications have been considered and are contained within the report.

INTERIM EXECUTIVE DIRECTOR OF FINANCE & CORPORATE COMMENTARY:

5. The Interim Executive Director of Finance and Corporate Services is satisfied that all material, financial and business issues, and possibility of risks have been considered and addressed.

LEGAL IMPLICATIONS – MONITORING OFFICER:

6. There are no legal implications or legislative requirements.

EQUALITIES AND DIVERSITY:

7. There are no equality or diversity issues.

OTHER IMPLICATIONS:

8. There are no other implications.

NEXT STEPS:

9. The report at Annexe 1 will be incorporated into Pension Fund Annual Report to be submitted to the Scheme Advisory Board by 1 December 2024.
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Contact Officer:

Colette Hollands, Interim Head of Accounting and Governance

Annexes:

1. Draft Surrey Local Pension Board Annual Report 2023/24 – Annexe 1

Sources/Background papers:

1. None