

Standing Item for each meeting

Item Number	Report Title	Responsible Service within Pensions
1.	<i>Glossary, Action Tracker, Forward Programme of works</i>	<i>A&G</i>
2.	<i>Change Programme Update</i>	<i>CM</i>
3.	<i>Surrey Pension Team Overview – Dashboard update</i>	<i>All – A&G, I&S, CM, SD</i>
4.	<i>Pension Committee Summary including Border to Coast update (Summary Paper)</i>	<i>A&G</i>
5.	<i>Service Delivery Overview</i>	<i>SD</i>
6.	<i>Legacy Update (inc in Service Delivery Overview Report)</i>	<i>SD</i>
7.	<i>Risk Overview (Risk Register)</i>	<i>A&G</i>
8.	<i>Internal Audit Update</i>	<i>A&G</i>
9.	<i>External Audit 2022/23 Audit Update</i>	<i>A&G</i>
10.	<i>LGPS – Background report</i>	<i>A&G</i>

Key

Accounting & Governance (A&G)

Investment & Stewardship (I&S)

Change Management (CM)

Service Delivery (SD)

Date: 26 July 2024

Item Number	Report Title	Responsible Service within Pensions
11.	MySurrey (Unit4) Update (inc as part of the Risk Overview)	All – A&G, I&S, CM, SD
12.	LPB Draft Annual Report Update	A&G
13.	Business Continuity Report Update	A&G
14.	External Audit Update	A&G
15.	Administration strategy – draft (Inc.as part of Service Delivery Overview Report) – Deferred to November LPB Meeting	SD

Date: 15 November 2024

Item Number	Report Title	Responsible Service within Pensions
16.	LPB Draft Annual Report Update	A&G
17.	General Code review	A&G
18.	Actuarial update: 2025 valuation planning	A&G
19.	External Audit update	A&G
20.	Administration strategy – draft (Inc.as part of Service Delivery Overview Report)	SD

Date:21 February 2025

Item Number	Report Title	Responsible Service within Pensions
21.	Communication Policy	CM
22.	Training Policy	CM
23.	Administration strategy – Update (Inc.as part of Service Delivery Overview Report)	SD

Key

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